

(ORDER 5 RULE 1& 5)
BEFORE THE COMMERCIAL-COURT, GAUTAM BUDH NAGAR
Civil Suit No. 117/2025

PUNJAB NATIONAL BANK, A BODY CORPORATE CONSTITUTED UNDER THE BANKING COMPANIES (ACQUISITION & TRANSFER OF UNDERTAKING) ACT 1970, HEAVING ITS HEAD OFFICE AT 7, BIKHAJI CAMA PLACE, NEW DELHI AND HAVING ONE OF ITS BRANCH AT SECTOR GAMMA, GREATER NOIDA THROUGH ITS MANAGER SH.SUDHIR KUMAR
Email id 089810@pnb.co.in
AADHAR No. XXXX XXXX 9612
MOBILE No. 9811334893

.....**PLAINTIFF**

VERSUS

1. M/S SIDDH KIRANA STORE, PROPRIETOR SHIP CONCERN THROUGH ITS PROPRIETOR SHLOMBEER SINGH S/O SH.DALE RAM, VILLAGE AND POST SAKIPUR, GAUTAM BUDH NAGAR 201306.
2. SH.OMBEER SINGH S/O SH.DALE RAM PROPRIETOR M/S SIDDH KIRANA STORE, VILLAGE AND POST SAKIPUR, GAUTAM BUDH NAGAR 201306

.....**DEFENDANT**

WHEREAS Plaintiff has instituted a suit for recovery of **Rs.43,55,515.00/-** against you, you are hereby summoned to appear in this court in person, or by a pleader duly instructed (and able to answer all material questions relating to suit, or who shall be accompanied by some person; able to answer all such questions, **on 05.10.2026, at 10.00 O' clock in the morning**, to answer the claim; and as the day fixed for your appearance is appointed for the final disposed of the suit, you must be prepared to produce on the day all the witnesses upon whose evidence and all the documents upon which you intend to reply in support of your defense. Take notice that, in default of your appearance on the day before mentioned, the suit will be heard and determined in your absence. Given under my hand and the seal of the Court, this **27 day of July 2026**.

Sd/-
MUNSIRIM/READER
COMMERCIAL COURT NO. 1,
GAUTAM BUDH NAGAR



AXIS BANK LTD.

POSSESSION NOTICE

Retail Asset Centre: 1st Floor, G-4/5, B, Sector-4, Gomti Nagar Extension Lucknow, UP 226010.
Registered Office: "Trishul"- 3rd Floor, Opp. Samaratheshwar Temple, Near Law Garden, Ellisbridge, Ahmedabad-380006.

Whereas the undersigned being the Authorized Officer of **AXIS BANK LTD.** under the Securitization and Reconstruction of Financial Assets & Enforcement of Security Interest Act, 2002 and in exercise of power conferred under Section 13 (12) read with Rule-9 of the Security Interest (Enforcement) Rules, 2002 issued Demand notice under Section 13(2) of the said Act. The borrowers mentioned hereinbelow having failed to repay the amount, notice is hereby given to the borrowers mentioned hereinbelow in particular and to the public in general that the undersigned has taken Possession of the property described herein below in exercise of powers confer on him, under Section 13(4) of the said Act read with the rule 8 of the Said Rules. The borrowers mentioned here in below in particular and the public in general are hereby cautioned not to deal with the said property and any dealings with the said property will be subject to the mortgage of **AXIS BANK LTD.** for an amount together with further interest incidental expenses, costs, charges, etc. on the amount mentioned against amount hereinbelow. The Borrower/Co-Borrower/Mortgagor/Guarantor attention is invited to provisions of Sub-Section(8) of Section 13 of the Act, in respect of time available to redeem the secured assets.

Name of the Borrowers/ Guarantors/Address	Description of the charged/ Mortgaged Properties	Amt. Due as per Demand notice Date Demand notice Possession Date
1. Mr. Prashant Saini (borrower) S/o Sh. Subhash Saini, 2. Mr. Subhash Chand (co-borrower) S/o Sh. Hari Singh both R/o Saidpura, Sarsawa, Saharanpur, Uttar Pradesh, 247232, 3. Mr. Hari Singh Saini (co-borrower) S/o Sh. Sumer Chand R/o-1. Saidpura, Sarsawa, Saharanpur, Uttar Pradesh, 247232, R/o-2. Khata No. 1315, Khasra No. 2079, Gram- Sarsawa Bahar Hadood, Tehsil- Nakur, District- Saharanpur, Uttar Pradesh, 247232, In The Name Of Mr. Hari Singh Saini. Boundries: East - Agriculture Property Of Rameshwar (khasra No. 2078), West - Agriculture Property Of Sadhuram (khasra No. 2080) And Others, North - Agriculture Property Khasra No. 2081 Of Shamshad & Others, South - Rasta, Agriculture Property Khasra No. 1968	Land/property Residential Admeasuring Area 0.0650 Hect. (650.00 Sq. Mt.) Situated At Khata No. 1315, Khasra No. 2079, Gram- Sarsawa Bahar Hadood, Tehsil- Nakur, District- Saharanpur, Uttar Pradesh, 247232, In The Name Of Mr. Hari Singh Saini. Boundries: East - Agriculture Property Of Rameshwar (khasra No. 2078), West - Agriculture Property Of Sadhuram (khasra No. 2080) And Others, North - Agriculture Property Khasra No. 2081 Of Shamshad & Others, South - Rasta, Agriculture Property Khasra No. 1968	Rs. 8299903.07 Rs. 49992.25 as on 28.04.2025 + Interest & other exp. 28.04.2025 28.09.2026

Date-28.09.2026

Authorized Officer, Axis Bank Ltd.



VASTU
HOUSING FINANCE

VASTU HOUSING FINANCE CORPORATION LTD
Unit 203 & 204, 2nd Floor, "A" Wing, Navbharat Estate, Zakaria Bunder Road,Sewri (West), Mumbai 400015. Maharashtra. CIN No.: U65922MH2005PLC272501

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-auction Sale Notice for Sale of Immovable Assets under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002. Notice is hereby given to the public in general and in particular to the Borrower / Co-Borrower/ Mortgagor (s) that the below described immovable properties mortgaged to the Secured Creditor, the Symbolic possession of which has been taken by the Authorised Officer of Vastu Housing Finance Corporation Limited the same shall be referred herein after as Vastu Housing Finance Corporation Limited. The Secured Assets will be sold on "As is where is", "As is what is", and "Whatever there is" basis through E-Auction. It is hereby informed to General public that we are going to conduct public E-Auction through website <https://sarfaesi.auctiontiger.net>

S N	Account No. and Name of borrower, co- borrower, Mortgagors	Date & Amount as per Demand Notice U/s 13(2) & Date of Symbolic Possession	Descriptions of the property/Properties	Reserve Price, Earnest Money Deposit (In Rs.)	E-Auction Date and Time, EMD Submission Last Date, Inspection Date
1	LP0000000127989 HL0000000126266 LP0000000154305 Vipin Singla (Borrower), Neha Rani (Co Borrower)	Demand Notice Date 21/Jan/26 & Amt Rs.526522/- & Rs.1034519/- & Rs.3443173/- as on 21/Jan/26 + Interest Cost etc & 02/Apr/26	Plot No.340 , Khasra No.2287 Min (30-0) Khewat/khatoni No.865/4509 , Hadbast No.70 , Wakea Rakba Green City Part I li Dhalwai/Green Palace Road , Patli Mehna , Bathinda , Jamabandi Year 2007-08, Property Situated At House No.340 , Green City Phase-II, Bathinda(151001), Bathinda, Na, Bathinda, Punjab, Bathinda, Bathinda, Bathinda, Punjab - 151001, measuring 150 Sq. Yds	Rs.9670500/- Rs.967050/-	03/11/2026 Timings 10:00 AM to 12:00 PM, 02/11/2026 up to 5:00 PM., 15/10/2026
2	HL0000000261257 Ravinder Kumar (Borrower), Ashna (Co Borrower), Hitesh Kumar (Guarantor)	Demand Notice Date 17/Feb/26 & Amt Rs.1543135/- as on 17/Feb/26 + Interest Cost etc. & 29/May/26	Property i.e. Property measuring 55 Sq. Yards , situated at Dhilon Nagar, Ludhiana and Comprised in Khasra no. 94/2, Khewat no. / Khatuni no. 582/675, page no. 1307, as per Jamabandi for the year 2009-2010 of village Lohara, Hadbast no. 260, Teshil and Distt.Ludhaina-141003	Rs.1387750/- Rs.138775/-	03/11/2026 Timings 10:00 AM to 12:00 PM, 02/11/2026 up to 5:00 PM., 15/10/2026

1.All Interested participants / bidders are requested to visit the website <https://sarfaesi.auctiontiger.net>. For details, help, procedure and online training on e-auction, prospective bidders may contact M/S e-Procurement Technologies Pvt. Ltd. (Auctiontiger); Address : Head Office: B-705, Wall Street II, Opp. Orient Club, Near Gujrat College, Ellis Bridge, Ahmedabad – 380 006 Gujrat (India).Contact Person : Mr. Ram Sharma Contact number: 8000023297/9265562818/9265562821/079-6813 6842/6869. Email id: ramprasad@auctiontiger.net, support@auctiontiger.net
2.For further details on terms and conditions please visit <https://sarfaesi.auctiontiger.net> to take part in e-auction.
3. For more details about the property kindly contact to Authorized officer Raman Joshi/Sorabh Pawha, Mobile No. 7838293620/9216986688

THIS IS ALSO A STATUTORY 30 DAYS SALE NOTICE UNDER RULE 8(6) OF SECURITY INTEREST (ENFORCEMENT) RULES,2002

Date : 02.10.2026
Place : Bathinda, Ludhiana

Authorised officer
Vastu Housing Finance Corporation Ltd



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THERE WILL BE NO PUBLIC OFFERING OF EQUITY SHARES IN THE UNITED STATES.

PUBLIC ANNOUNCEMENT



RAJ POLYPACK LIMITED
CIN: U25209GJ2021PLC126043

Our Company was originally incorporated as "Raj Polypack Private Limited" as a private limited company under the provision of the Companies Act, 2013 vide certificate of incorporation dated September 30, 2021, issued by Registrar of Companies, Central Registration Centre. Further, our company was converted from a private limited company to public limited company, pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on August 27, 2024, and consequently, the name of our Company changed to "Raj Polypack Limited" and the fresh certificate of incorporation dated October 23, 2024 was issued to our company by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U25209GJ2021PLC126043. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page 142 of the Draft Prospectus.

Registered Office: B-1319, Sun West Bank, Ashram Road, Ahmedabad-380009, Gujarat, India;
Tel. No.: +91 99981 44089; Email: info@rajpolypack.onmicrosoft.com; Website: www.rajpolypack.in;
Contact Person: Ms. Yashvita Joshi, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY
MR. ARUN ASHOKBHAI MAHESHWARI, MR. AMIT ASHOKKUMAR MAHESHWARI AND MRS. CHAKSHU ARUN MAHESHWARI

THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED. THE ISSUE IS BEING MADE PURSUANT TO REGULATION 229 (1) AND 253 (3) OF SEBI (ICDR) REGULATIONS. AS THE COMPANY'S POST ISSUE PAID UP CAPITAL IS LESS THAN ₹ 10.00 CR. INITIAL PUBLIC ISSUE OF UPTO 20,00,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF RAJ POLYPACK LIMITED ("RAJ POLYPACK" OR THE "COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE) ("THE ISSUE PRICE") AGGREGATING UPTO ₹ [-] LAKHS, OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING UPTO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF UPTO ₹ [-] AGGREGATING TO ₹ [-] LAKHS (IS HEREINAFTER REFERRED TO AS THE "NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [-] % AND [-] % , RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 270 OF THE DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE OF ₹ [-] IS [-] TIMES OF THE FACE VALUE

In terms of Rule 19(2)(b)(i) of the SCRR this Issue is being made for at least 25% of the Post-Issue Paid-up Equity Share Capital of our Company. This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI (ICDR) Regulations wherein a minimum 50% of the Net Offer is allocated for Individual Investors who applies for minimum application size and the balance shall be offered to individual applicants other than Individual Investors who applies more than minimum application size and other investors including Corporate Bodies or Institutions, QIBs and Non-Institutional Applicants. However, if the aggregate demand from the Individual Investors who applies for minimum application size is less than 50%, then the balance Equity Shares in that portion will be added to the Individual Investors who applies for more than minimum application and vice-versa subject to valid Applications being received from them at or above the Issue Price. Additionally, if the Individual Investors who applies for minimum application size category is entitled to more than fifty per cent on a proportionate basis, the Individual Investors who applies for minimum application size shall be allocated that higher percentage. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount ("ASBA") process including through UPI mode (as applicable) by providing details of the respective bank accounts and/or UPI IDs, in case of UPI Applicants, if applicable, which will be blocked by the Self-Certified Syndicate Banks ("SCSBs") for the same. For details in this regard, specific attention is invited to "Issue Procedure" beginning on page 284 of this Draft Prospectus. A copy will be filed with the Registrar of Companies as required under Sections 26 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, a public issue of its Equity Shares and has filed a Draft Prospectus ("DP") dated September 30, 2026 with the SME Exchange, in this case being SME Platform of BSE Limited ("BSE") on September 30 2026. Pursuant to Regulation 247(1) of SEBI ICDR Regulations, the DRHP filed with BSE shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the websites of BSE at www.bseindia.com the website of the Company at www.rajpolypack.in and the Lead Manager at www.wealthminetworks.com. Our Company hereby invites the public to give their comments on the DP to BSE in respect of disclosures made in the DP. The members of the public are requested to send a copy of the comments sent to BSE, to our Company and the Lead Manager at their respective addresses mentioned below. All comments must be received by BSE and/or our Company and/or the Lead Manager on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DP with SME Platform of BSE Limited. Comments by post and email shall be accepted.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Issue have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DP. Specific attention of the investors is invited to "Risk Factors" on page no. 23 of the DP.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after a **Prospectus** has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on SME Platform of BSE.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter "**Capital Structure**" beginning on page no. 67 of the Draft Prospectus. The liability of the members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter "**History and Certain Corporate Matters**" beginning on page no. 142 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 Wealth Mine Networks Private Limited Address: 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. Tel No.: +91 77788 67143 CIN: U93000GJ1995PLC025328 Email: info@wealthminenetworks.com Website: www.wealthminenetworks.com Contact Person: Mr. Jay Trivedi/Miss Shabnam Khureshi Investor Grievance E-mail: complaints@wealthminenetworks.com SEBI Registration No: INM000013077	 Skyline Financial Services Pvt. Ltd. Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi 110020, India. Tel No.: +011-40450193-197 CIN: U74899DL1995PT0071324 Email: ipo@skylinertat.com Website: www.skylinertat.com Contact Person: Mr. Anuj Rana Investor Grievance E-mail: grievances@skylinertat.com SEBI Registration No: INR000003241

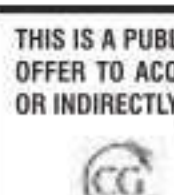
All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For, Raj Polypack Limited
On behalf of Board of Directors
Sd/-
Mrs. Chakshu Arun Maheshwari
Managing Director

Date: October 01, 2026
Place: Ahmedabad

Raj Polypack Limited is proposing, subject to applicable regulatory and statutory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed a Draft Prospectus with SME Platform of BSE. The Draft Prospectus is available on the website of BSE at www.bsesme.com, the website of the Company at www.rajpolypack.in and the Lead Manager at www.wealthminenetworks.com. Any potential Investor should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled "Risk Factors" beginning on page no. 23 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This Announcement does not constitute an offer of Securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the company and that will contain detailed information about the company and management, as well as financial statement. There will be no public offering of the Equity Shares in the United States.



R. K. FASHION ACCESSORIES LIMITED



(Please scan this QR Code to view the Offer Document)

Our Company was originally incorporated on March 23, 2010 as a Private Limited Company in the name and style of "Satabadi Distributor Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation bearing CIN: U51101WB2010PTC144256 issued by the Registrar of Companies, Kolkata after that Company has changed its name from "Satabadi Distributor Private Limited" to "R.K. Fashion Accessories Private Limited" pursuant to Special Resolution passed by the Shareholders of our Company at the Extra Ordinary General Meeting held on January 31, 2011 and a fresh Certificate of Incorporation dated February 9, 2011 was issued by the Registrar of Companies, Kolkata. Later, our Company was converted into a Public Limited Company pursuant to Special Resolution passed by the Shareholders of our Company at the Extra Ordinary General Meeting held on February 04, 2026 and consequently the name of our Company was changed from "R.K. Fashion Accessories Private Limited" to "R.K. Fashion Accessories Limited" and a fresh Certificate of Incorporation dated March 16, 2026 pursuant to conversion from Private Limited Company to Public Limited Company was issued by the Registrar of Companies, Central Processing Centre bearing Corporate Identification Number U18109WB2010PLC144256. For details of change in the name of our Company and address of Registered Office of our Company, see "History and Certain Corporate Matters" on page 237 of the Red Herring Prospectus.

Registered & Corporate Office: Room No. A-201, 2nd Floor, Bagree Market 71, B. R. Basu Road, Kolkata – 700001, West Bengal, India
Contact Person: Mr. Ravi Kumar Bahl, Company Secretary and Compliance Officer; Tel: +91 8282052929; E-mail: cs@citygirljewellery.com;
Website: www.citygirljewellery.co.in Corporate. Identity Number: U18109WB2010PLC144256

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE (NSE EMERGE)."

OUR PROMOTERS: MR. MD. QASIM, MR. MOHAMMED USMAN, MR. MOHAMMED IMRAN AND MR. MD. AURANGZEB

INITIAL PUBLIC OFFERING OF UPTO 42,67,200 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF R. K. FASHION ACCESSORIES LIMITED ("OUR COMPANY") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE (INCLUDING SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE ("OFFER PRICE"), AGGREGATING UPTO ₹ [-] LAKHS COMPRISING A FRESH ISSUE OF UPTO 42,67,200 EQUITY SHARES AGGREGATING UPTO ₹ [-] LAKHS BY OUR COMPANY (THE "FRESH ISSUE") OF WHICH UPTO 2,14,400 EQUITY SHARES AGGREGATING TO ₹ [-] LACS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., NET OFFER OF UPTO 40,52,800 EQUITY SHARES AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 27.50 % AND 26.11 % , RESPECTIVELY OF THE POST OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OFFER PERIOD

BID/ISSUE OPENS ON: MONDAY, OCTOBER 05, 2026
BID OFFER CLOSING ON: WEDNESDAY, OCTOBER 07, 2026

PRICE BAND: ₹ 77 TO ₹ 82 PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 7.7 TIMES OF FACE VALUE AND CAP PRICE IS 8.2 TIMES THE FACE VALUE OF THE EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR JUNE 30, 2026 (ANNUALIZED BASIS) AT THE FLOOR PRICE IS 47.24 AND AT THE CAP PRICE IS 50.31 TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.

ADDENDUM AND CORRIGENDUM

1. Allocation to Non-Institutional Investors on page 78 and 102 of the Red Herring Prospectus shall be read as:
a) One-third of the Non-Institutional Portion available for allocation to Non-Institutional Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs- Up to 5,36,000 Equity Shares for cash at a price of ₹ [-] per Equity Share aggregating ₹ [-] Lakhs
b) Two-third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹ 10 lakhs- Up to 10,70,400 Equity Shares for cash at a price of ₹ [-] per Equity Share aggregating ₹ [-] Lakhs
2. The ISIN on page 03, 392 and 451 of the Red Herring Prospectus shall be read as "INE202Y01016" instead of "INE202Y01016".

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM.					
ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Sudir Jain	10	5,000	Mohammed Usman	10	67.63,076
Rohit Agarwal	10	5,000	MD Qasim	10	44,40,196
			MD Aurangzeb	10	1,700
			Mohammed Imran	10	1,700

Listing: The equity shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE ("NSE EMERGE"). Our Company has received an "In-Principle" approval from the NSE for the listing of the Equity Shares to latter dated July 30, 2026. For the purpose of the offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring prospectus has been submitted for registration to the ROC on September 29, 2026 in accordance with Section 26(4) of the Companies Act 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 378 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Documents. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" beginning on page 379 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity related securities involve a degree of risk and investors should not any funds in the issue unless they can afford to take risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and exchange Board of India (SEBI) nor does SEBI guarantee accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 38 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Affinity Global Capital Market Private Limited 20B, Abdul Hamid Street, East India House, 1st Floor, Room No. 1F, Kolkata – 700069, West Bengal, India Telephone: +91 33 4004 7188 E - mail: pritya@cameoindia.com Investor Grievance ID: investor@affinityglobalcap.in Website: www.affinityglobalcap.in Contact Person: Ms. Shruti Bhalotra/ Mr Anandarp Ghoshal SEBI Registration Number: INM000012838	 Cameo Corporate Services Limited Subramanian Building* 1 Club House Road, Chennai- 600 002 Tel: +91 40 6716 2222 E-mail: pritya@cameoindia.com Investor Grievance e-mail: investor@cameoindia.com Website: www.cameoindia.com Contact Person: Mrs. K. Sreepriya SEBI Registration No.: INR000003753	 Mr. Ravi Kumar Bahl Company Secretary & Compliance Officer R. K. Fashion Accessories Limited Room No. A-201, 2nd Floor, Bagree Market 71, B. R. Basu Road, Kolkata – 700001, West Bengal, India Tel: +91 8282052929 Email: cs@citygirljewellery.com Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.citygirljewellery.co.in, the website of the BRLM to the Issue at www.affinityglobalcap.in, the website of NSE Emerge at <https://www.nseindia.com/companies-listing/corporate-filings-offer-documents>, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Room No. A-201, 2nd Floor, Bagree Market 71, B. R. Basu Road, Kolkata – 700001, West Bengal, India and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): All investors in this Issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the offer proceeds and how to apply please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Offer Procedure" beginning on page 407 of the Red Herring Prospectus.

BANKER TO THE OFFER: Kotak Mahindra Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For R. K. Fashion Accessories Limited
Sd/-
MD. Qasim
Managing Director
DIN: 01502252

Date: October 01, 2026
Place: Kolkata, West Bengal

DISCLAIMER: R. K. FASHION ACCESSORIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Kolkata, West Bengal and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager to the Offer at www.affinityglobalcap.in, website of the NSE at www.nseindia.com and the website of Issuer Company www.citygirljewellery.co.in. Any potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please refer to and rely on the Red Herring Prospectus, including the Section titled "Risk Factors" beginning on Page No. 38 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended ("The Securities Act") or any state securities law in the United States; and unless so registered, and may not be issued or sold within the United States; except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transaction" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



epaper.financialexpress.com



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH "BSE", THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the Draft Red Herring Prospectus and the Draft Abridged Prospectus)



SOLEOS ENERGY LIMITED

Our Company was incorporated as ‘Soleos Solar Energy Private Limited’ on January 11, 2017 as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Deputy Registrar of Companies, Central Registration Centre, Manesar, Haryana. The name of our Company was changed to ‘Soleos Energy Private Limited’ as approved by our Shareholders’ vide special resolution dated May 7, 2025, and a fresh certificate of incorporation pursuant to change of name was issued by the Registrar of Companies, Central Processing Centre, Manesar, Haryana dated May 14, 2025. Thereafter, our Company was converted to a public limited company, approved by our Shareholders’ vide special resolution dated January 31, 2026, pursuant to which the name of our Company was changed to ‘Soleos Energy Limited’ and a fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued by the Registrar of Companies, Central Processing Centre, Manesar, Haryana dated February 25, 2026. For details in relation to the changes in the registered office of our Company, please see ‘*History and Certain Corporate Matters- Changes in the Registered Office of our Company*’ on page 323 of the Draft Red Herring Prospectus dated September 30, 2026 (the ‘*DRHP*’ or the ‘*Draft Red Herring Prospectus*’).

Registered and Corporate Office: 802, 8th Floor, Altimus, Shreyas Colony, Tara Panth Road, Off. Ashram Road, Navrangpura, Ahmedabad, Gujarat- 380009, India; **Contact Person:** Dixita Devang Pathak, Company Secretary and Compliance Officer; **Telephone:** +91 9099660003

Email: investors@soleosenergy.com; **Website:** www.soleosenergy.com

Corporate Identity Number: U31909GJ2017PLC095084

OUR PROMOTERS: BHAVESHKUMAR C RATHOD, DHAVALKUMAR GHANSHYAMBHAI JIYANI, PARTH R RANGHOLIA, ANIKET RANGHOLIA, VIPUL RATHOD

INITIAL PUBLIC OFFERING OF UP TO 2,00,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH (“EQUITY SHARES”) OF SOLEOS ENERGY LIMITED (“COMPANY”) FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING UP TO ₹ [•] LAKHS (THE “OFFER”) COMPRISING A FRESH ISSUE OF UP TO 1,10,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] LAKHS BY OUR COMPANY (“FRESH ISSUE”) AND AN OFFER FOR SALE OF UP TO 90,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] LAKHS BY THE SELLING SHAREHOLDERS, COMPRISING AN OFFER FOR SALE OF UP TO 36,01,600 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] LAKHS BY BHAVESHKUMAR C RATHOD, UP TO 14,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] LAKHS BY DHAVALKUMAR GHANSHYAMBHAI JIYANI, UP TO 7,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] LAKHS BY PARTH R RANGHOLIA, UP TO 7,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] LAKHS BY ANIKET RANGHOLIA AND UP TO 7,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] LAKHS BY VIPUL RATHOD (COLLECTIVELY, “PROMOTER SELLING SHAREHOLDERS” AND UP TO 18,98,400 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [•] LAKHS BY OTHER SELLING SHAREHOLDERS (THE “OTHER SELLING SHAREHOLDERS”) (COLLECTIVELY, THE “OTHER SELLING SHAREHOLDERS” AND TOGETHER WITH THE “PROMOTER SELLING SHAREHOLDERS”, THE “SELLING SHAREHOLDERS”) AND SUCH EQUITY SHARES OFFERED BY THE SELLING SHAREHOLDERS (“OFFERED SHARES”) AND SUCH OFFER, “OFFER FOR SALE” AND TOGETHER WITH THE FRESH ISSUE, “OFFER”).

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the BRLM, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (“QIBs”, and such portion, “**QIB Portion**”), provided that our Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“**Anchor Investor Portion**”), out of which 40% of the Anchor Investor Portion shall be reserved in the following manner: (i) 33.33% shall be reserved for allocation to domestic mutual funds; and (ii) 6.67% shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds, at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (“**Non-Institutional Portion**”) wherein (a) one-third of such portion shall be reserved for applicants with application size of more than ₹2,00,000 and up to ₹10,00,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹10,00,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders (“**RIBs**”) in accordance with the SEBI ICDR Regulations (“**Retail Portion**”), subject to valid Bids being received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily participate in the Offer through the Application Supported by Blocked Amount (“**ASBA**”) process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter), pursuant to which the Bid amount will be blocked by the Self Certified Syndicate Banks (“**SCSBs**”) or the Sponsor Banks, under the UPI mechanism as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For further details, please see “**Offer Procedure**” on page 541 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP along with Draft Abridged Prospectus dated September 30, 2026 with Securities and Exchange Board of India (“SEBI”) and with the Stock Exchanges.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it along with Draft Abridged Prospectus on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, on the website of the Book Running Lead Manager (“**BRLM**”), i.e., Beeline Capital Advisors Private Limited at https://beelinemb.com/ and on the website of the Company at www.soleosenergy.com. The Company hereby invites the members of the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The Public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of the Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLM at their respective addresses mentioned herein in relation to the Offer on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to “**Risk Factors**” on page 26 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus (“**Red Herring Prospectus**”) has been filed with the Registrar of Companies, Gujarat at Ahmedabad (“**RoC**”) and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges.

For details of the main objects of the Company as contained in its Memorandum of Association, see “**History and Certain Corporate Matters**” on page 323 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see “**Capital Structure**” on page 103 of the DRHP.

BOOK RUNNING LEAD MANAGER		REGISTRAR TO THE OFFER	
 Beeline Capital Advisors Private Limited B/1311-1314, 13th Floor, Ship Corporate Park Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India Telephone: +91 79 4918 5784 Email: mb@beelinemb.com Contact person: Nikhil Shah Investor grievance email: ig@beelinemb.com Website: https://beelinemb.com/ SEBI registration number: INM000012917		 MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India. Telephone: +91 810 811 4949 Email: soleosenergy ipo@in.pmms.mufg.com Contact person: Shanti Gopalkrishnan Investor grievance email: soleosenergy ipo@in.pmms.mufg.com Website: www.in.pmms.mufg.com SEBI registration number: INR000004058	
COMPANY SECRETARY AND COMPLIANCE OFFICER			
Dixita Devang Pathak, Soleos Energy Limited 802, 8th Floor, Altimus, Shreyas Colony, Tara Panth Road, Off. Ashram Road, Navrangpura, Ahmedabad, Ahmedabad City, Gujarat- 380009, India Telephone: +91 9099660003 ; Email: investors@soleosenergy.com; Website: www.soleosenergy.com Bidders are advised to contact the Company Secretary and Compliance Officer and/or the Registrar to the Offer in case of any pre-offer or post-offer related grievances such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders, non-receipt of funds by electronic mode, etc. For all Offer-related queries and for redressal of complaints, Investors may also write to the BRLM			

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

For SOLEOS ENERGY LIMITED
On behalf of the Board of Directors

Sd/-
Dixita Devang Pathak
Company Secretary and Compliance Officer

Date : October 01, 2026
Place : Ahmedabad, Gujarat

SOLEOS ENERGY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP along with the Draft Abridged Prospectus dated September 30, 2026 with SEBI and the Stock Exchanges. The DRHP along with the Draft Abridged Prospectus shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, the website of the BRLM, i.e. Beeline Capital Advisors Private Limited at https://beelinemb.com/ and the website of the Company at www.soleosenergy.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled “**Risk Factors**” on page 26 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI and Stock Exchanges and should rely on the RHP, for making investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including United States of America. The Equity Shares offered in the Offer have not been and will not be registered, under the U.S. Securities Act or any other applicable state securities laws of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only proposed to be offered and sold outside the United States in “offshore transactions”, as defined in and in reliance on Regulation S of the U.S. Securities Act and the applicable laws of the jurisdiction where those Offers and sales occur/are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

CONCEPT



The Indian Express.
For the Indian Intelligent.



I arrive at a conclusion not an assumption.

Inform your opinion with detailed analysis.



વાસ્તુ હાઉસિંગ ફાયનાન્સ કોર્પોરેશન લીમીટેડ

ચુનિત ૨૦૩ અને ૨૦૪, બીએ માળ, “એ” વિંગ, નવભારત એસ્ટેટ, ઝકાકિયા બહેર રોડ, સેવરી (પશ્ચિમ), મુંબઈ-૪૦૦૦૧૫, મહારાષ્ટ્ર. CIN No. U65922MH2005PLC272501

સ્થાવર મિલકતોના વેચાણ માટે વેચાણ નોટીસ

ફિક્સ્ડોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮ (૬) ની જોવાવાદળ્યો સાથે વંચાત ફિક્સ્ડોરીટીદારજન અને રોકનસ્ટ્રક્ચરન ઓફ ફાયનાન્સિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ ફિક્સ્ડોરીટી ઇન્ટરેસ્ટ એક્ટ, ૨૦૦૨ હેઠળ સ્થાવર મિલકતોના વેચાણ માટે દરણી વેચાણ નોટીસ.

આવી ખાસ ફરિને દેવાદાર/સહ-દેવાદાર/ગિરવેદાર(રો) અને જાહેર જનતાને નોટીસ આપવામાં એ છે કે નીચે જણાવેલ સ્થાવર મિલકતો ફિક્સ્ડોર લેણદારને ગીલે કરાવેલ છે, જેનો સાંકેતિક કબજો વાસ્તુ હાઉસિંગ ફાયનાન્સ કોર્પોરેશન લીમીટેડને અહીં પછી વાસ્તુ હાઉસિંગ ફાયનાન્સ કોર્પોરેશન લીમીટેડ તરીકે દર્શાવેલ છે ના અધિકૃત અધિકારીએ લઈ લીધો છે, “જેનું નવા છે”, “જે છે” અને “જેમ છે” ના ધોરણે ઇ-લસણ મારફત વેચાણ કરવામાં આવશે.

આવી જાહેર જનતાને જાણ કરવામાં આવે છે કે અમે વેબસાઇટ <http://saarfaaesi.auctiontiger.net> મારફત જાહેર દરણી આયોજન કરવા રજા રહ્યા છીએ.

ક્રમ નં.	એકાઉન્ટ નંબર અને દેવાદાર, સહ-દેવાદાર, ગીરવેદારનું નામ	૧૩(૨) મુજબ માંગણા નોટીસ તારીખ અને રકમ અને સાંકેતિક કબજાની તારીખ	મિલકત/મિલકતોની વિગત	ચિત્રિત પ્રાધાન્ય, અનેરેટ મની ડિપોઝિટ (રૂ.માં)	ઇ-દરણી તારીખ અને સમય, ઇમેઇડી જમા કરવાની છેલ્લી તારીખ, નિર્દિશાની તારીખ
૧	HL0000000184597 રબિન્દ્ર કુમાર માંંગી (દેવાદાર), પુષ્પાંજલી માંંગી (સહ-દેવાદાર), ભરત માંંગી (સહ-દેવાદાર), જગજ્ઞાય દશરથ શેઠી (જામીનદાર)	માંંગણા નોટીસની તારીખ ૧૬.૦૩.૨૬ અને રકમ રૂ. ૬૫૩૧૬૯/- તેમજ ૧૪.૦૩.૨૬ + વ્યાજ, ખર્ચ વગેરે અને રકમ.૨૫.૨૬	ફ્લેટ નં. ૪૦૩, ચોથો માળ, સ્પ્રેકડળ પબ્લો ચો. કુટ આશરે ૫૧.૬૫ ચો.મી., સુપર બિલ્ડ રામ અને ૩૨૨ ચો. કુટ આશરે ૩૦.૪૭ ચો.મી. બિલ્ડ રામ એરિયા તેમજ ૮.૦૦ ચો.મી. જમીનનો ન વહેંચાયેલ હિસ્સો, ‘નિલકંઠ રેસિડેન્સી’, બ્લોક નં. ૭૫ પૈકી પ્લોટ નં. ૫, ૭/૨૨ મુજબ બ્લોક નં. ૭૫/૧૬૧ પકુલ સ્પ્રેકડળ ૫૫૮.૮૦ ચો.મી. પૈકી પ્લોટ નં. ૦૪ સ્પ્રેકડળ ૩૨૮.૮૫ ચો.મી. તેમજ ૧૧૯.૫૪ ચો.મી. જમીન, રોડ અને સીસોપીનો ન વહેંચાયેલ હિસ્સો, કુલ સ્પ્રેકડળ ૪૪૮.૩૮ ચો.મી. મોર્ચે-કડોદરા, તાલુકો-પલસાયા, જિલ્લો-સુરત-૩૮૪૩૨૭.	રૂ. ૬૧૧૬૦૦/- રૂ. ૬૧૧૬૦/-	૦૩/૧૧/૨૦૨૬ ૧૦:૦૦ એમએમથી ૧૨:૦૦ પીએમ, ૦૨/૧૧/૨૦૨૬ ૫:૦૦ પીએમ સુધી, ૧૫/૧૦/૨૦૨૬

૧. તમમ ઇસ્ટકુ ભગીદારો/બીડલેરને વેબસાઇટ <http://saarfaaesi.auctiontiger.net> ની મુલાકાત લેવા વિનંતી છે. વધુ વિગતો, મદદ, પ્રક્રિયા અને ઇ-દરણી અને એનલાઇન તારીખ માટે, ભાવી બીડલેર મેસર્સ ઇન્ફોચુસ્કરેટ ટેકનોલોજીસ પ્રાઇવેટ લીમીટેડ (એક્ઝિક્યુટીવ), સરનામું: હેડ ઓફીસ: બી-૭૦૫, લોસ્ટ્રેટી-૨, સોશિયલ કલ્ચ સાથે, ગુજરાત કોલેજ પાસે, એલિસબ્રીજ, અમદાવાદ-૩૮૦ ૦૦૬, ગુજરાત (ભારત) નો સંપર્ક કરી શકે છે. (સંપર્ક કરતી વ્યક્તિ: શ્રી સમ શર્મા, ફોન નં. ૮૦૦૦૨૨૨૭૮૯/૮૬૫૫૬૨૮૫/૮૬૫૫૬૨૮૫/૦૭૬-૬૮૩૩ ૬૮૪૩૬૮૬, ઇમેઇલ: ramprasad@auctiontiger.net, support@auctiontiger.net.

૨. ઇ-દરણીમાં ભાગ લેવા માટે જરૂરી અને નિયમો અને વધુ વિગતો માટે <http://saarfaaesi.auctiontiger.net> ની મુલાકાત લેવી.

૩. મિલકત સંબંધિત વધુ વિગતો માટે અધિકૃત અધિકારી તુષાર બાએટ, સંપર્ક નં. ૯૭૨૭૫૫૨૬૧ નો સંપર્ક કરવો.

આ નોટીસ ફિક્સ્ડોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮(૬) હેઠળ ૩૦ દિવસીય કાનૂની વેચાણ નોટીસ પણ છે.

તારીખ : ૦૨.૧૦.૨૦૨૬
સ્થળ : સુરત

અધિકૃત અધિકારી
વાસ્તુ હાઉસિંગ ફાયનાન્સ કોર્પોરેશન લીમીટેડ



THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THERE WILL BE NO PUBLIC OFFERING OF EQUITY SHARES IN THE UNITED STATES.



RAJ POLYPACK LIMITED

CIN: U25209GJ2021PLC126043

Our Company was originally incorporated as “Raj Polypack Private Limited” as a private limited company under the provision of the Companies Act, 2013 vide certificate of incorporation dated September 30, 2021, issued by Registrar of Companies, Central Registration Centre. Further, our company was converted from a private limited company to public limited company, pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on August 27, 2024, and consequently, the name of our Company changed to “Raj Polypack Limited” and the fresh certificate of incorporation dated October 23, 2024 was issued to our company by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U25209GJ2021PLC126043. For details pertaining to the changes of name of our company and change in the registered office, please refer to the chapter titled “History and Certain Corporate Matters” beginning on page 142 of the Draft Prospectus.

Registered Office: B-1319, Sun West Bank, Ashram Road, Ahmedabad-380009, Gujarat, India;
Tel. No.: + 91 99981 44089; **Email:** info@rajpolypack.in; **Website:** www.rajpolypack.in;
Contact Person: Ms. Yashvita Joshi, Company Secretary & Compliance Officer

PROMOTERS OF OUR COMPANY
MR. ARUN ASHOKBHAI MAHESHWARI, MR. AMIT ASHOKKUMAR MAHESHWARI AND MRS. CHAKSHU ARUN MAHESHWARI

THE ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ICDR) REGULATIONS, 2018 AS AMENDED. THE ISSUE IS BEING MADE PURSUANT TO REGULATION 229(1) AND 253 (3) OF SEBI (ICDR) REGULATIONS, AS THE COMPANY'S POST ISSUE PAID UP CAPITAL IS LESS THAN ₹ 10.00 CR. INITIAL PUBLIC OFFERING OF UP TO 20,00,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF RAJ POLYPACK LIMITED (“RAJ POLYPACK” OR THE “COMPANY” OR “THE ISSUER”) FOR CASH AT A PRICE ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE) (“THE ISSUE PRICE”) AGGREGATING UP TO ₹ [•] LAKHS, OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING UP TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (“MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF UP TO ₹ [•] AGGREGATING TO ₹ [•] LAKHS (IS HEREINAFTER REFERRED TO AS THE “NET ISSUE”). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO [•] % AND [•] %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE 270 OF THE DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10.00 EACH AND THE ISSUE PRICE OF ₹ [•] IS [•] TIMES OF THE FACE VALUE

In terms of Rule 19(2)(b)(i) of the SCRR this Issue is being made for at least 25% of the Post- Issue Paid-up Equity Share Capital of our Company. This Issue is being made through Fixed Price process in accordance and compliance with Chapter IX and other applicable provisions of SEBI (ICDR) Regulations wherein a minimum 50% of the Net Offer is allocated for Individual Investors who applies for minimum application size and the balance shall be offered to individual applicants other than Individual Investors who applies more than minimum application size and other investors including Corporate Bodies or Institutions, QIBs and Non-Institutional Applicants. However, if the aggregate demand from the Individual Investors who applies for minimum application size is less than 50%, then the balance Equity Shares in that portion will be added to the Individual Investors who applies for more than minimum application and vice-versa subject to valid Applications being received from them at or above the Issue Price. Additionally, if the Individual Investors who applies for minimum application size category is entitled to more than fifty per cent on a proportionate basis, the Individual Investors who applies for minimum application size shall be allocated that higher percentage. All potential investors shall participate in the Issue only through an Application Supported by Blocked Amount (“ASBA”) process including through UPI mode (as applicable) by providing details of the respective bank accounts and/or UPI IDs, in case of UPI Applicants, if applicable, which will be blocked by the Self-Certified Syndicate Banks (“SCSBs”) for the same. For details in this regard, specific attention is invited to ‘Issue Procedure’ beginning on page 284 of this Draft Prospectus. A copy will be filed with the Registrar of Companies as required under Sections 26 of the Companies Act, 2013.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) to inform the public that the Company is proposing, subject to requisite approvals, market conditions and other considerations, a public issue of its Equity Shares and has filed a Draft Prospectus (“DP”) dated September 30, 2026 with the SME Exchange, in this case being SME Platform of BSE Limited (“BSE”) on September 30 2026. Pursuant to Regulation 247(1) of SEBI ICDR Regulations, the DRHP filed with BSE shall be made public for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the websites of BSE at www.bseindia.com the website of the Company at www.rajpolypack.in and the Lead Manager at www.wealthminenetworks.com. Our Company hereby invites the public to give their comments on the DP to BSE in respect of disclosures made in the DP. The members of the public are requested to send a copy of the comments sent to BSE, to our Company and the Lead Manager at their respective addresses mentioned below. All comments must be received by BSE and/or our Company and/or the Lead Manager on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DP with SME Platform of BSE Limited. Comments by post and email shall be accepted.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Issue has not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DP. Specific attention of the investors is invited to “Risk Factors” on page no. 23 of the DP.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after a Prospectus has been filed with the ROC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on SME Platform of BSE.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please refer to the chapter “**Capital Structure**” beginning on page no. 67 of the Draft Prospectus. The liability of the members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please refer to the chapter “**History and Certain Corporate Matters**” beginning on page no. 142 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 Wealth Mine Networks Private Limited Address: 215 B, Manek Centre, P N Marg, Jamnagar-361 001, Gujarat, India. Tel No.: + 91 77788 67143 CIN: U93000GJ1995PLC025328 Email: info@wealthminenetworks.com Website: www.wealthminenetworks.com Contact Person: Mr. Jay Trivedi/Miss Shabnam Khureshi Investor Grievance E-mail: complaints@wealthminenetworks.com SEBI Registration No: INM000013077	 Skyline Financial Services Pvt. Ltd. Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi 110020, India. Tel No.: + 011-40450193-197 CIN: U74899DL1995PTC071324 Email: ipo@skylinerta.com Website: www.skylinerta.com Contact Person: Mr. Anuj Rana Investor Grievance E-mail: grievances@skylinerta.com SEBI Registration No: INR000003241

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the Draft Prospectus.

For, Raj Polypack Limited
On behalf of Board of Directors

Sd/-
Mrs. Chakshu Arun Maheshwari
Managing Director

Date: October 01, 2026
Place: Ahmedabad

Raj Polypack Limited is proposing, subject to applicable regulatory and statutory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed a Draft Prospectus with SME Platform of BSE. The Draft Prospectus is available on the website of BSE at www.bsesme.com, the website of the Company at www.rajpolypack.in and the Lead Manager at www.wealthminenetworks.com. Any potential investor should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled “Risk Factors” beginning on page no. 23 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This Announcement does not constitute an offer of Securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the company and that will contain detailed information about the company and management, as well as financial statement. There will be no public offering of the Equity Shares in the United States.